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in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION

- - - - - x
In re: : Chapter 11
:
CIRCUIT CITY STORES, INC., : Case No. 08-35653
et al., :
:
Debtors. : Jointly Administered
- - - - - x

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
APRIL 6, 2010 AT 10:00 A.M. (EASTERN)**

Set forth below are the matters scheduled to be heard before the Honorable Kevin Huennekens, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Eastern District of Virginia, U.S. Courthouse, 701 East Broad Street, Room 5000, Richmond, VA 23219-1888, on April 6, 2010 beginning at 10:00 a.m. Eastern.

I. CONTINUED/ADJOURNED MATTERS

1. Madcow International Group Limited's Memorandum of Points and Authorities in Support of Motion for Entry of an Order Granting Allowance and Compelling Payment of Administrative Expense Claim (Docket No. 5196)

Related
Documents:

- a. Notice of Motion and Hearing for Motion for Entry of an Order Granting Allowance and Compelling Payment of Administrative Expense Claim, by Mad Cow International Group Limited (Docket No. 5197)

Objection

Deadline: October 27, 2009 at 4:00 p.m., extended for the Debtors until April 22, 2010 at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to April 29, 2010 at 2:00 p.m.

2. Madcow International Group Limited's Motion for Allowance of Payment of 503(b)(9) Administrative Expense Claim (Docket No. 6039)

Objection

Deadline: January 7, 2010 at 4:00 p.m., extended for the Debtors until April 22, 2010 at 4:00 p.m.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to April 29, 2010 at 2:00 p.m.

II. CONTESTED MATTERS - GOING FORWARD

3. Berkadia Commercial Mortgage LLC's Motion to Compel Assumption or Rejection of Ground Lease (Docket No. 6690)

Objection

Deadline: March 15, 2010 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Debtors' Objection to Berkadia Commercial Mortgage LLC's Motion to Compel Assumption or Rejection of Ground Lease (Docket No. 6826)

Status: This matter is going forward.

III. OMNIBUS CLAIM OBJECTIONS - RESOLVED MATTERS

4. Notice of Hearing on the Merits on Debtors' Sixth Omnibus Objection to Certain Misclassified Non-Goods 503(b)(9) Claims and Responses Thereto (Docket No. 6836)

Related

Documents:

- a. Debtors' Sixth Omnibus Objection to Certain Misclassified Non-Goods 503(b)(9) Claims (Docket No. 3311)
- b. Order Adjourning Debtors' Sixth Omnibus Objection to Certain Misclassified Non-Goods 503(b)(9) Claims (Docket No. 4011)
- c. Order on Debtors' Sixth Omnibus Objection to Certain Misclassified Non-Goods 503(b)(9) Claims (Docket No. 4012)
- d. Memorandum and Opinion (Docket No. 5040)
- e. Order (Docket No. 5041)
- f. Consent Order Resolving the Debtors' Sixth Omnibus

Objection to Certain Misclassified Non-Goods
503(B)(9) Claims as to Lexington County Claim
Number 1165 (Docket No. 6540)

- g. Supplemental Order on Debtors' Sixth Omnibus
Objection to Certain Misclassified Non-Goods
503(b)(9) Claims (Docket No. 6663)

Objection

Deadline: June 15, 2009 at 4:00 p.m.

Objections/
Responses
Filed:

- a. Preliminary Response of Eastern Security Corp. to
Debtors' Sixth Omnibus Objection to Certain
Misclassified Non-Goods 503(b)(9) Claims (Docket
No. 4094)

Status: This matter has been resolved. A
proposed settlement agreement and notice
of settlement have been filed at Docket
No. 7807. The deadline for filing
objections to the proposed agreement is
April 9, 2010 at 5:00 p.m.

- 5. Notice of Hearing on the Merits on Debtors' Nineteenth
Omnibus Objection to Claims (Reclassification of
Certain Misclassified Claims to General Unsecured, Non-
Priority Claims) and Responses Thereto (Docket No.
6837)

Related
Documents:

- a. Debtors' Nineteenth Omnibus Objection to Claims
(Reclassification of Certain Misclassified Claims
to General Unsecured, Non-Priority Claims) (Docket
No. 3703)
- b. Order on Debtors' Nineteenth Omnibus Objection to
Claims (Reclassification of Certain Misclassified
Claims to General Unsecured, Non-Priority Claims)
(Docket No. 4449)

- c. Supplemental Order on Debtors' Nineteenth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to General Unsecured, Non-Priority Claims) (Docket No. 4736)
- d. Supplemental Order on Debtors' Nineteenth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to General Unsecured, Non-Priority Claims) (Docket No. 4758)
- e. Second Supplemental Order on Debtors' Nineteenth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to General Unsecured, Non-Priority Claims) (Docket No. 6299)
- f. Debtors' Supplement to the Debtors' Nineteenth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to General Unsecured, Non-Priority Claims) with Respect to the Class Claim of Robert Gentry (Docket No. 6642)
- g. Debtors' Supplement to the Debtors' Nineteenth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to General Unsecured, Non-Priority Claims) with Respect to the Class Claim of Jack Hernandez (Docket No. 6661)
- h. Memorandum Opinion (Docket No. 6693)
- i. Order Granting Motion for Summary Judgment (Docket No. 6694)
- j. Third Supplemental Order on Debtors' Nineteenth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to General Unsecured, Non-Priority Claims) (Docket No. 6868)

Objection

Deadline: July 16, 2009 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Laurel Plumbing Inc.'s Response in Opposition to Debtors' Nineteenth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to Unsecured, Non-Priority Claims) (Docket No. 4102)
- b. Union County Construction Group, Inc.'s Response in Opposition to Debtors' Nineteenth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to Unsecured, Non-Priority Claims (Docket No. 4103)

Status: This matter has been resolved. The Debtors have submitted proposed forms of order for the Court's consideration.

IV. OMNIBUS CLAIM OBJECTIONS - ADJOURNED MATTERS

- 6. Notice of Hearing on the Merits on Debtors' Fifth Omnibus Objection to Certain Misclassified Non-Goods 503(b)(9) Claims and Responses Filed by Miner Fleet Management Group, Ltd. and Vector Security, Inc. (Docket No. 6834)

Related Documents:

- a. Debtors' Fifth Omnibus Objection to Certain Misclassified Non-Goods 503(b)(9) Claims (Docket No. 3309)
- b. Order Adjourning Debtors Fifth Omnibus Objection to Certain Misclassified Non-Goods 503(b)(9) Claims (Docket No. 4007)
- c. Order on Debtors' Fifth Omnibus Objection to Certain Misclassified Non-Goods 503(b)(9) Claims (Docket No. 4008)
- d. Memorandum and Opinion (Docket No. 5040)
- e. Order (Docket No. 5041)
- f. Supplemental Order on Debtors' Fifth Omnibus Objection to Certain Misclassified Non-Goods

503(b)(9) Claims (Docket No. 6851)

Objection

Deadline: June 15, 2009 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Response of Miner Fleet Management Group, Ltd. to Debtors' Fifth Omnibus Objection to Certain Misclassified Non-Goods 503(b)(9) Claims (Docket No. 3608)
- b. Response of Vector Security, Inc. to Debtors' Fifth Omnibus Objection to Certain Misclassified Non-Goods 503(b)(9) Claims (Docket No. 3612)

Status: This matter has been adjourned with respect to Vector Security, Inc. until April 29, 2010 at 2:00 p.m. This matter has been resolved in principle with respect to Miner Fleet Management Group Ltd., subject to agreement upon and completion of settlement documentation. This matter is adjourned with respect to Miner Fleet Management Group Ltd. until April 15, 2010 at 2:00 p.m. pending completion and documentation.

- 7. Notice of Hearing on the Merits on Debtors' Twenty-Seventh Omnibus Objection to Claims (Disallowance of Certain Tax Claims for No Tax Liability) and Responses Thereto (Docket No. 6838)

Related

Documents:

- a. Debtors' Twenty-Seventh Omnibus Objection to Claims (Disallowance of Certain Tax Claims for No Tax Liability) (Docket No. 4276)
- b. Order on Debtors' Twenty-Seventh Omnibus Objection to Claims (Disallowance of Certain Tax Claims for No Tax Liability) (Docket No. 4807)

- c. Supplemental Order on Debtors' Twenty-Seventh Omnibus Objection to Claims (Disallowance of Certain Tax Claims for No Tax Liability) (Docket No. 6128)
- d. Second Supplemental Order on Debtors' Twenty-Seventh Omnibus Objection to Claims (Disallowance of Certain Tax Claims for No Tax Liability) (Docket Nos. 6673, 6675)
- e. Third Supplemental Order on Debtors' Twenty-Seventh Omnibus Objection to Claims (Disallowance of Certain Tax Claims for No Tax Liability) (Docket No. 6872)

Objection

Deadline: August 20, 2009 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Harris County's Response to Debtors' Twenty-Seventh Omnibus Objection to Claims (Docket No. 4759)
- b. Objection of Los Angeles County, Monterey County, San Bernardino County, California, Collectively the California Taxing Authorities to Debtors' Twenty-Seventh Omnibus Objection to Claims (Disallowance of Certain Tax Claims for No Tax Liability) (Docket No. 4786)
- c. Amended Objection of Los Angeles County, Monterey County, San Bernardino County California, Collectively the California Taxing Authorities to Debtors' Twenty-Seventh Omnibus Objection to Claims (Disallowance of Certain Tax Claims for No Tax Liability) (Docket No. 4931)

Status: The Debtors have submitted a proposed form of order with respect to Harris County for the Court's consideration that disallows Claim No. 220 filed by

Harris County in its entirety. For those claims for which the objection is still pending, this matter has been adjourned to April 15, 2010 at 2:00 p.m.

8. Notice of Hearing on the Merits on Debtors' Fifty-Seventh Omnibus Objection to Claims (Disallowance of Certain Alleged Administrative Expenses) and Responses Thereto (Docket No. 6839)

Related Documents:

- a. Debtors' Fifty-Seventh Omnibus Objection to Claims (Disallowance of Certain Alleged Administrative Expenses) (Docket No. 5321)
- b. Order on Debtors' Fifty-Seventh Omnibus Objection to Claims (Disallowance of Certain Alleged Administrative Expenses) (Docket No. 6070)
- c. Supplemental Order on Debtors' Fifty-Seventh Omnibus Objection to Claims (Disallowance of Certain Alleged Administrative Expenses) (Docket No. 6598)

Objection

Deadline: November 16, 2009 at 4:00 p.m.

Objections/
Responses
Filed:

- a. Response of Snell Acoustics, Inc. to Debtors Fifty-Seventh Omnibus Objection to Claims (Disallowance of Certain Alleged Administrative Expenses) (Docket No. 5673)

Status: This matter has been resolved in principle with respect to Snell Acoustics, Inc., subject to agreement upon and completion of settlement documentation. This matter is adjourned to April 15, 2010 at 2:00 p.m. pending completion and documentation.

V. OMNIBUS CLAIM OBJECTIONS - MATTER GOING FORWARD

9. Notice of Hearing on the Merits on Debtors' Fifty-Eighth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to General Unsecured, Non-Priority Claims) and Responses Thereto (Docket No. 6840)

Related
Documents:

- a. Debtors' Fifty-Eighth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to Unsecured, Non-Priority Claims) (Docket No. 5322)
- b. Order on Debtors' Fifty-Eighth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to General Unsecured, Non-Priority Claims) (Docket No. 6067)

Objection
Deadline: November 16, 2009 at 4:00 p.m.

Objections/
Responses
Filed:

- a. Response of SanDisk Corporation to Debtors' Fifty-Eighth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to Unsecured, Non-Priority Claims) (Docket No. 5549)
- b. Response of Snell Acoustics, Inc. to Debtors' Fifty-Eighth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to General Unsecured, Non-Priority Claims) (Docket No. 5674)
- c. Amended Response of Snell Acoustics, Inc. to Debtors' Fifty-Eighth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to General Unsecured, Non-Priority Claims) (Docket No. 5675)

- d. Response of THQ, Inc. to Fifty-Eighth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to Unsecured, Non-Priority Claims) (Docket No. 5676)
- e. Response of Kelly Breitenbecher to Debtors' Fifty-Eighth Omnibus Objection to Claims (Reclassification of Certain Misclassified Claims to General Unsecured, Non-Priority Claims) (Docket No. 5722)
- f. Response of James H. Wimmer, Jr. to Debtors' Fifty-Eighth Omnibus Objection to Claims (Docket No. 5735)

Status: This matter has been resolved in principle with respect to Snell Acoustics, Inc., subject to agreement upon and completion of settlement documentation. This matter is adjourned solely with respect to Snell Acoustics, Inc., to April 15, 2010 at 2:00 p.m. pending completion and documentation. With respect to all other matters, this matter is going forward.

VI. ADVERSARY PROCEEDING - PRE-TRIAL CONFERENCES

10. Complaint (Docket No. 1) (Circuit City Stores, Inc. v. Creative Labs, Inc., Adversary No. 09-3225 (KRH))

Related Documents:

- a. Motion to Seal Exhibit (Docket No. 6)
- b. Order Authorizing Debtors to File Exhibit under Seal (Docket No. 9)

Response
Deadline: December 24, 2009 at 4:00 p.m., extended for Creative Labs, Inc. until April 12, 2010.

Objections/
Responses

Filed: None at the time of filing this agenda

Status: The pre-trial conference on this matter
has been adjourned until April 15, 2010
at 2:00 p.m.

VII. CONFIRMATION MATTERS

11. Motion for Order under 11 U.S.C. Sections 105, 362 and 541 and Fed. R. Bankr. P. 3001 and 3002 Establishing Notice, Hearing, and Sell-Down Procedures for Trading in Equity Securities and Claims Against the Debtors' Estates (Docket No. 20)

Related
Documents:

- a. Interim Order under 11 U.S.C. 105, 362 and 541 and Fed. R. Bankr. P. 3001 and 3002 Establishing Notice, Hearing, and Sell-Down Procedures for Trading in Equity Securities and Claims Against the Debtors Estates and Setting Hearing (Docket No. 135)

Objection

Deadline: November 22, 2008 at 4:00 p.m.

Objections/
Responses
Filed:

- a. Informal Response of the Securities Exchange Commission
- b. Informal Response of the Official Committee of Unsecured Creditors

Status: This matter has been adjourned to May
11, 2010 at 10:00 a.m.

12. First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors

Holding General Unsecured Claims (Docket No. 5124)

Related
Documents:

- a. Notice of (1) Approval of Disclosure Statement; (2) Hearing on Confirmation of Plan; (3) Deadline and Procedures for Filing Objections to Confirmation of Plan; (4) Treatment of Certain Unliquidated or Disputed Claims for Notice, Voting and Distribution Purposes; (5) Deadline and Procedures for Temporary Allowance of Certain Claims for Voting Purposes; (6) Record Date; (7) Voting Deadline for Receipt of Ballots; and (8) Proposed Release, Injunction and Exculpation in the Plan (Docket No. 5121)
- b. Notice of Filing Plan Exhibits (Docket No. 5548)
- c. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 5799)
- d. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 6096)
- e. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 6317)
- f. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 6443)
- g. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 6640)
- h. Notice of Continued Hearing on Confirmation of the Plan (Docket No. 7003)

Objection

Deadline: November 16, 2009 at 4:00 p.m.

Objections/
Responses
Filed:

- a. Treasurer of Douglas County Colorado's Objections

to Confirmation of the August 24, 2009 Joint Plan of Liquidation (Docket Nos. 5145, 5163, 5684)

- b. Texas Comptroller's Objection to Confirmation of First Amended Joint Plan of Reorganization (Docket Nos. 5168, 5221)
- c. Objections to the "Plan" for Claim 13082, by Bruce Senator (Docket No. 5331)
- d. Prince George's County, Maryland Objection to Debtor's First Amended Joint Plan of Liquidation (Docket Nos. 5526, 5589, 5637)
- e. Charles County, Maryland Objection to Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5527, 5590, 5638)
- f. Objection of the State of Connecticut, Department of Revenue Services to the Debtors' Joint First Amended Plan of Reorganization (Docket No. 5596, 5708)
- g. The Florida Tax Collectors for the Counties of Palm Beach, Hernando, Highlands, Lee, Indian River, Bay, Okaloosa, Brevard, Polk, Manatee, Orange, Marion, Pinnellas and Osceola Counties Objection to Confirmation of First Amended Joint Plan of Reorganization (Docket No. 5603, 5624)
- h. Commonwealth of Virginia Department of Taxation's Objection to Confirmation (Docket No. 5609)
- i. Maricopa County Treasurer's Objection to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5627, 5728)
- j. Objection of Certain Texas Taxing Authorities to Confirmation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims' First Amended Joint Plan

of Liquidation Dated September 24, 2009 (Docket No. 5631, 5694)

- k. Objection of Lewisville Independent School District to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5644, 5711)
- l. Objection of Nancy and Charles Booth Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores Inc and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5645, 5701)
- m. Objection of Ryan, Inc. f/k/a Ryan & Company, Inc. to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores Inc and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5647)
- n. Objection of LG Electronics USA, Inc. to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 5652, 5730)
- o. Objection by Eastman Kodak Company to Confirmation of the First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5655)
- p. Objection by Commissioner of Massachusetts Department of Revenue to Confirmation of First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5657, 5743)
- q. Objection of Envision Peripherals, Inc. to

Confirmation of Chapter 11 Plan of Liquidation
(Docket No. 5659, 5732)

- r. Objection to Confirmation of Chapter 11 Plan by United States Customs and Border Protection
(Docket No. 5661)
- s. Objection of the United States of America, Internal Revenue, to Confirmation of First Amended Joint Plan of Liquidation of Circuit city Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5664, 5725)
- t. Pima County's Objection to the First Amended Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors In Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5665)
- u. Objection of Paramount Home Entertainment Inc. to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims
(Docket No. 5667, 5737)
- v. Objection of Monterey County, Placer County, Riverside County and San Bernardino County, California, Collectively the California Taxing Authorities to Confirmation of Circuit City Stores and Its Affiliated Debtors et al in Its First Amended Joint Plan of Liquidation (Docket No. 5671, 5741)
- w. Travis County Texas Objection to Confirmation
(Docket No. 5672)
- x. Limited Objection of THQ, Inc. to First Amended Joint Plan of Liquidation (Docket No. 5677)
- y. Objection of DeSoto County, Mississippi to the Debtors' Joint First Amended Plan of Liquidation
(Docket No. 5679)

- z. Samsung America Electronics, Inc.'s Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket No. 5681, 5826)
- aa. Limited Objection of Henrico County, Virginia to Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5682, 5838)
- bb. Joinder of Apex Digital, Inc. to Objections of LG Electronics USA, Inc. and Eastman Kodak Company to Confirmation of Debtors' Chapter 11 Plan of Liquidation (Docket No. 5683)
- cc. Florida Tax Collector for Miami-Dade County Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5685, 5868)
- dd. Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation, by Vincent E. Rhynes (Docket No. 5686)
- ee. DIRECTV, Inc.'s Limited Objection to Confirmation of the Debtors' Plan (Docket No. 5689, 5789)
- ff. Joinder of Olympus Corporation and Olympus Imaging America Inc. in Objections of LG Electronics USA Inc., Eastman Kodak Company and Samsung America Electronics, Inc. Objection to Confirmation of the Debtors' First Amended Joint Plan of Liquidation (Docket No. 5690)
- gg. Texas Ad Valorem Tax Claimants (Tax Appraisal District of Bell County, County of Brazos, County of Comal, County of Denton, Longview ISD, City of Waco, Waco Independent School District, Midland Central Appraisal District, Taylor Central Appraisal District, County of Williamson) Objection To Confirmation Of The Debtors' First Amended Joint Plan Of Liquidation (Docket No. 5691)
- hh. Response and Objection of Bethesda Softworks LLC to the First Amended Joint Plan of Liquidation of

Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5692, 5901)

- ii. Objection of Village of Mount Pleasant, Racine, Wisconsin to Discharge (Docket No. 5702)
- jj. Local Texas Tax Authorities (Bexar County, Cameron County, Cedar Hill, Cypress Fairbanks ISD, Dallas County, Deer Park ISD, El Paso, Fort Bend County, Frisco, Galveston County, Grayson County, Gregg County, Harris County, Irving ISD, Jefferson County, Judson ISD, Katy ISD, McAllen, McAllen ISD, McLennan County, Montgomery County, Nueces County, Rockwall CAD, Rockwall County, Round Rock ISD, Smith County, South Texas College, South Texas ISD, Sugarland, Tarrant County, and Tom Green CAD) and City of Memphis Objection to Confirmation of Plan (Docket No. 5707)
- kk. Objection of Lee County, Mississippi Tax Collector to the Debtors' Joint First Amended Plan of Reorganization (Docket No. 5712)
- ll. Limited Objection Of Safeco Insurance Company Of America To Confirmation Of The First Amended Joint Plan (Docket No. 5714, 5946)
- mm. Joinder of Mitsubishi Digital Electronics America, Inc. to Objections of Samsung America Electronics, Inc., LG Electronics USA, Inc. and Eastman Kodak Company to Confirmation of Debtors' First Amended Joint Plan of Liquidation (Docket No. 5716)
- nn. Joinder of Vonage Marketing Inc. to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket No. 5717, 5782)
- oo. Joinder of Nyko Technologies, Inc. to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket No. 5720, 5786)

- pp. Joinder of Slam Brands, Inc. to Objections of LG Electronics USA, Inc. and Eastman Kodak Company to Confirmation of Debtors Chapter 11 Plan of Liquidation (Docket No. 5726)
- qq. Joinder of Take-Two Interactive Software, Inc. in Objections of LG Electronics USA Inc., Eastman Kodak Company and Samsung America Electronics, Inc. to Confirmation of the Debtors' First Amended Joint Plan Of Liquidation (Docket No. 5727)
- rr. Joinder of Stillwater Designs and Audio, Inc. to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket No. 5729, 5787)
- ss. Objection of Schimenti Construction Company, LLC to First Amended Joint Plan of Liquidation (Docket Nos. 5731, 5835)
- tt. Chatham County, Georgia Tax Commissioner's Objections to Confirmation to the Debtor's First Joint Amended Plan of Reorganization (Docket No. 5736)
- uu. Joinder of Paramount Home Entertainment Inc. to Objections to Confirmation of Debtors' Chapter 11 Plan of LG Electronics USA, Inc.; Eastman Kodak Company; Envision Peripherals; and THQ, Inc. (Docket No. 5738)
- vv. Joinder of SouthPeak Interactive, LLC to Objection to Confirmation of the Debtors First Amended Joint Plan of Liquidation Filed by Samsung America Electronics, Inc. (Docket No. 5739, 5784)
- ww. Joinder of Cokem International, Inc. to Objections of LG Electronics USA, Inc. and Paramount Home Entertainment Inc. to Confirmation of Debtors' Chapter 11 Plan of Liquidation (Docket No. 5740)
- xx. Marlon Mondragon Objection to Confirmation of Plan (Docket No. 5745)
- yy. Objection of BISSELL Homecare, Inc. to First

Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and its Affiliated Debtors and Debtors in Possession and its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5746)

- zz. FM Facility Maintenance Inc., f/k/a IPT, LLC
Objection to Confirmation of Plan (Docket Nos. 5747, 5836)
- aaa. Limited Objection of Alliance Entertainment Corporation, Source Interlink Media, LLC to Confirmation of Plan (Docket No. 5750)
- bbb. Twentieth Century Fox Home Entertainment, LLC and TeleDynamics LLP Joinder to Objections to Confirmation of Debtors' First Amended Plan of Liquidation (Docket No. 5756)
- ccc. Joinder of Toshiba America Consumer Products, L.L.C., Toshiba America Information Systems, Inc. to Objections of Paramount Home Entertainment, Inc. and Samsung America Electronics, Inc. (Docket No. 5758)
- ddd. Joinder of Warner Home Video, a Division of Warner Bros. Home Entertainment Inc., to Objections to First Amended Joint Plan of Liquidation of Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5759)
- eee. Joinder of Paramount Home Entertainment Inc. to Objections to Confirmation of Debtors' Chapter 11 Plan of Samsung America Electronics, Inc., BISSELL Homecare, Inc., and FM Facility Maintenance Inc. (Docket No. 5816)
- fff. Objection of Lexmark International, Inc. to Confirmation of Debtors' First Amended Joint Plan of Liquidation (Docket Nos. 5876, 5877)
- ggg. Objection of the Macerich Company, RREEF Management Company, Cousins Properties

Incorporated, Watt Management Company, The Prudential Insurance Company of America, Portland Investment Company, Foursquare Properties Inc., and KNP to the Plan of Liquidation for Circuit City Stores, Inc. and Its Affiliated Debtors and Debtors in Possession and Its Official Committee of Creditors Holding General Unsecured Claims (Docket No. 5941)

hhh. Texas Comptrollers' Amended Objection to Confirmation of First Amended Joint Plan of Reorganization (Docket No. 6662)

Status: This matter has been adjourned to May 11, 2010 at 10:00 a.m.

13. Motion of Pioneer Electronics under Fed. R. Bankr. P. 3020(a) for Order Requiring Confirmation Deposit (Docket No. 5461)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 5463)
- b. Samsung Electronics America, Inc.'s Motion under Fed. R. Bankr. P. 3020(a) for Order Requiring Confirmation Deposit and Joinder to Motion of Pioneer Electronics for Same (Docket No. 5614)
- c. Joinder of Apex Digital Inc. and THQ, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5663)
- d. Joinder of Paramount Home Entertainment Inc. to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5668)
- e. Joinder of Bethesda Softworks LLC to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation

Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5695)

- f. Amended Notice of Hearing (Docket No. 5703)
- g. Joinder of Cokem International, Inc. to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5734)
- h. Joinder of Onkyo USA Corporation to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring a Confirmation Deposit Pursuant to Rule 3020 of the Federal Rules of Bankruptcy Procedure, or, in the Alternative, Objection to Confirmation of Chapter 11 Plan of Liquidation (Docket No. 5742)
- i. Joinder of BISSELL Homecare, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring a Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5752)
- j. Second Amended Notice of Hearing (Docket No. 5987)

Objection

Deadline: November 16, 2009 at 4:00 p.m., extended for the Debtors until March 30, 2010

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to May 11, 2010 at 10:00 a.m.

- 14. Samsung Electronics America, Inc.'s Motion under Fed. R. Bankr. P. 3020(a) for Order Requiring Confirmation Deposit and Joinder to Motion of Pioneer Electronics for Same (Docket No. 5614)

Related
Documents:

- a. Motion for an Expedited Hearing (Docket No. 5615)
- b. Notice of Motion and Hearing (Docket No. 5616)
- c. Joinder of Apex Digital Inc. and THQ, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5663)
- d. Joinder of Paramount Home Entertainment Inc. to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5668)
- e. Joinder of Bethesda Softworks LLC to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5695)
- f. Joinder of Cokem International, Inc. to Motions of Pioneer Electronics and Samsung Electronics America, Inc. for Order Requiring Confirmation Deposit Under Fed. R. Bankr. P. 3020(a) (Docket No. 5734)
- g. Joinder of BISSELL Homecare, Inc. to Motions of Pioneer Electronics, Inc. and Samsung Electronics America, Inc. for an Order Requiring a Confirmation Deposit Pursuant to Bankruptcy Rule 3020(a) (Docket No. 5752)
- h. Amended Notice of Motion and Hearing (Docket No. 5757)
- i. Second Amended Notice of Motion and Hearing (Docket No. 6001)
- j. Third Amended Notice of Motion and Hearing (Docket No. 6101)

Objection

Deadline: November 19, 2009 at 4:00 p.m., extended
for the Debtors until March 30, 2010

Objections/
Responses

Filed: None at the time of filing this agenda

Status: This matter has been adjourned to May
11, 2010 at 10:00 a.m.

Dated: April 2, 2010 SKADDEN, ARPS, SLATE, MEAGHER &
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